



**The Tata Power Company Limited**  
**Annexure 1**  
**Computation of Assets Cover Ratio as at 31st Mar 2018,**  
**Samana & Gadag Windmills**

		Amount Rs. Cr.
	Particulars	31-Mar-18
A.	<b><u>Secured Assets- Samana and Gadag windmills</u></b>	
	Written down value of the fixed assets (including Land)	198.24
	Capital Work In Progress	-
	<b>Secured Assets (A)</b>	<b>198.24</b>
B.	<b><u>Secured Loans - Samana and Gadag windmills</u></b>	
	9.15% Secured, Redeemable, Non-Convertible Debentures	175.00
	<b>Secured Loans (B)</b>	<b>175.00</b>
<b>Assets Cover Ratio (refer note 1) (A/B)</b>		<b>1.13</b>

**Note:**

- 1 Assets Cover Ratio has been computed on the basis of clause no. 2(B) of the Debenture Trust Deed dated 19th October, 2010 executed by the Company with the Debenture Trustee (Cent Bank Financial Services Limited).

**For and on behalf of The Tata Power Company Limited**

**Soundararajan Kasturi**

Chief- Corporate Treasury & Investor Relations

Date: 02 May, 2018



**The Tata Power Company Limited**  
**Annexure 2**  
**Computation of Assets Cover Ratio as at 31st Mar, 2018**  
**Visapur, Poolavadi and Agaswadi windmills**

Amount Rs. Cr.

Particulars	31-Mar-18
<b>A. <u>Secured Assets- Visapur, Poolavadi and Agaswadi windmills</u></b>	
Written down value of the fixed assets (including Land)	498.17
Capital work-in-progress	0.16
<b>Secured Assets (A)</b>	<b>498.33</b>
<b>B. <u>Secured Loans - Visapur, Poolavadi and Agaswadi windmills</u></b>	
9.15% Secured, Redeemable, Non-Convertible Debenture	138.00
<b>Secured Loans (B)</b>	<b>138.00</b>
<b>Assets Cover Ratio (refer note 1) (A/B)</b>	<b>3.61</b>

**Note:**

- 1 Assets Cover Ratio has been computed on the basis of clause no. 2(B) of the the Debenture Trust Deed dated 15th December, 2010 read with supplemental trust deed dated 30th June, 2012, executed by the Company with the Debenture Trustee (Cent Bank Financial Services Limited).

**For and on behalf of The Tata Power Company Limited**

**Soundararajan Kasturi**  
Chief- Corporate Treasury & Investor Relations  
Date: 02 May, 2018